

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	A8 New Media Group Limited
Date Submitted	06/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>800</u> Descrip	ption : Ordinary	y Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Der	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *HKD* : **30,000,000** 

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,747,448,628			
Increase/ (decrease) during the month	(16,440,000)			
Balance at close of the month	2,731,008,628			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
share option						
scheme adopted on 26 May 2008						
Ordinary shares						51,532,338
Orumary shares						51,552,558
2						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi	•	N/A	
			(Prefer	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised duri	ng the month f	from exercise of				
options (State currency			N/A			

1.	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u>1.</u>	-				
EGM approval date (if applicable) (d/mm/yyyy)       ( / / / )         2.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	- 	 -			
2.	(if applicable)					
Stock code (if listed)		( / / _ ) 	-			
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )     4.     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   ( / / )     ( / / )     Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)     ( / / )	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )     4.     ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   ( / / )     ( / / )     Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)     ( / / )		-				
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					_
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
Stock code (if listed)		-				
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )	Stock code (if listed) Class of shares					
Total B. (Ordinary shares) N/A	Subscription price EGM approval date (if applicable)	( / / )				
(Preference shares) <u>N/A</u> (Other class) N/A		Tota	(Prefere	ence shares) N/A		-

Convertibles (i.e. Convertible i	nto Shores of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
(1, 1,, 1, (1, 1))						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
041 1 //01/ - 1						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(,			Total C. (Ordi	nary shares) <u>N/A</u>	4	_
			(Prefere	ence shares) N/A	4	_
			(	Other class) N/2	4	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full methodis = FCM encoded data (dd/methodis)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
( / / )		
shares (Note 1)		
3.		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	i issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						monu
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(//	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
L							

				For Main Boa	ard and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	- ;		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						<u> </u>
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(03/11/2017) (15/11/2017)		
			AGM approval date: (dd/mm/yyyy)	(22/05/2017)	)	
					(16,440,000)	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)		
		0	Class of shares issuable	;		
8.	Consideration issue	At price : State currency	(Note 1)			
			Issue and allotment	( / / )		

				For Main Boa	For Main Board and GEM listed issuer			
				T OF Main Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new		
						at close of the		
	Type of Issue					month		
			date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	( / / )				
			Class of shares issua (Note 1)	able				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )				
10	0.1	Q	Class of shares issua (Note 1)	able				
10.	Other (Please specify):	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)					
			Total E.	(Ordinary share	es) ( <u>16,440,000</u> )			
				(Preference share (Other class	es) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(16,440,000)				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

### Remarks (if any):

Submitted by: <u>Mr. Lin Qian</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.