

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/ 2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	A8 New Media Group Limited
Date Submitted	06/11/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>800</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Der	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *HKD* : **30,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,766,992,628			
Increase/ (decrease) during the month	(19,544,000)			
Balance at close of the month	2,747,448,628			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
share option						
scheme adopted						
on 26 May 2008						
Ordinary shares		-				51,532,338
2.						
shares						
(Note 1)						
3.						
5.						
(/ /)						
shares						
(<i>Note</i> 1)						
			Total A (Ord)	nom charce)	NI/A	
			Total A. (Ordi	ence shares)	N/A N/A	
				,		
				Other class)	IN/A	
Total funds raised duri		from exercise of				
options (State currency	7)		N/A			

1.	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u>1.</u>	-				
EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	- 	 -			
2.	(if applicable)					
Stock code (if listed)		(/ / _) 	-			
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		-				
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)		-				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	Stock code (if listed) Class of shares					
Total B. (Ordinary shares) N/A	Subscription price EGM approval date (if applicable)	(/ /)				
(Preference shares) <u>N/A</u> (Other class) N/A		Tota	(Prefere	ence shares) N/A		-

For Main Board and GEM listed i Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)				d issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
(1, 1,, 1, (1, 1))						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
041 1 //01/ - 1						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(,			Total C. (Ordi	nary shares) <u>N/A</u>	4	_
			(Prefere	ence shares) N/A	4	_
			(Other class) N/2	4	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full methodis = FCM encoded data (dd/methodis)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
shares (Note 1)		
2		
	-	
(/ /)		
shares (Note 1)		
3.		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	i issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						monu
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
L							

	For Main Board and GEM listed	issuers
	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /) (/ /)		_
			EGM approval date: (dd/mm/yyyy)	(,,,)		
6.	Repurchase of shares		repurchased (<i>Note 1</i>)	<u>Ordinary</u> (09/10/2017)	(19,544,000)	
			AGM approval date:	(22/05/2017)	(19,544,000)	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)		(19,344,000)	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(¹ ¹)		

				For Main Board and GEM listed issuers		
					No. of new	No. of
					shares of issuer	new
					issued during the	shares of
					month pursuant thereto	issuer which
					thereto	may be
						issued
						pursuant
						thereto as
						at close
	T CI					of the
	Type of Issue					month
			Class of shares issual	h1a		
			(Note 1)	ole		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(//)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issual	hle		
			(Note 1)			
10	Other	State	(110101)	(/ /)		
10.	(Please specify):	At price : State	Issue and allotment			
	(Trease speeny).	currency	date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
			EGM approval date: (dd/mm/yyyy)			
				(0.11)		
			Total E.	(Ordinary share		
				(Preference share		
				(Other class	8) <u>IN/A</u>	
1						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(19,544,000)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Mr. Lin Qian</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.