## **Next Day Disclosure Return**

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: A8 New Media Group Limited

Stock code: 800 Date submitted: 22 September 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is disclosable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is disclosable under rule 10.06(4)(a).

Description of securities: Ordinary Shares of HK\$0.01 each

I.								
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)			
Opening balance as at 21 September 2017 ( <i>Note 2</i> )	2,766,992,628							
(Note 3)								
Share repurchased on 7 September, 8 September, 12 September, 13 September, 18 September, 19 September, 20 September, and 21 September 2017, but not yet cancelled	9,424,000	0.3406%						
Share repurchased on 22 September 2017, but not yet cancelled	4,132,000	0.1493%						
Closing balance as at 22 September 2017 ( <i>Note 8</i> )	2,766,992,628							

## Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:* 
  - "issues of shares" should be construed as "repurchases of shares"; and
  - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. *In the context of a redemption of shares:* 
  - "issues of shares" should be construed as "redemptions of shares";
  - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
  - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

					Tor Walli Board listed issuers
II.					
A. Pui	chase report				
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid (HK\$)	Lowest price paid (HK\$)	Total paid (HK\$)
22 September 2017	4,132,000	On the Exchange	0.450	0.435	1,823,050
Total	4,132,000				1,823,050
B. Ad	ditional information for i	issuer whose primary listing is on th	ne Exchange		
	mber of such securities polution)	(a) 13,556,000			
	of number of shares in is e of resolution	sue at time ordinary resolution passo	ed acquired on the Exchange since		0.4899 %
		( (a) x 100 )			
		Number of shares in issue			
have been confirm th	no material changes t	o the particulars contained in the out in A above which were ma	e Explanatory Statement dated 18	April 2017 which has been	h the Listing Rules and that there filed with the Exchange. We also th the domestic rules applying to
Note to Secti Su	ion II: Please state abmitted by:	whether on the Exchange, on another s Lin Qian (Name)	stock exchange (stating the name of the ex	xchange), by private arrangement	or by general offer.
Ti	tle: (Dire	Director ector, Secretary or other duly authoric	ised officer)		