

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited			
Name of Issuer A	8 New Media G	oup Limite	ed	
Date Submitted 00	06/06/2017			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>800</u> I	Description:	Ordinary	Shares	
		ordinary ares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding mor	nth <u>3,000,0</u>	000,000	0.01	30,000,000
Increase/(decrease)				
Balance at close of the month	3,000,0	000,000	0.01	30,000,000
(2) Stock code :	Description:			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/05/ 2017

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	-		
3. Other Classes of Shares			
Stock code :Descr	iption :		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code :Described Described Describe	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,766,992,628					
Increase/ (decrease) during the month						
Balance at close of the month	2,766,992,628					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 0. Post-IPO share option scheme adopted on 26 May 2008 Ordinary shares	Share Options (under	Share Option	Schemes of the	Issuer)					
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Post-IPO share option scheme adopted on 26 May 2008 Ordinary shares 2. (/ / /)	Particulars of share					No. of new shares of	No. of new shares of		
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Post-IPO share option scheme adopted on 26 May 2008 Ordinary shares 2. (/ / /)	option scheme					issuer issued during	issuer which may be		
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Post-IPO share option scheme adopted on 26 May 2008 Ordinary shares 51,532,338 2						the month pursuant	issued pursuant thereto		
Cold/mm/yyyy) and Class of shares Issuable Granted Exercised Cancelled Lapsed			Movement dur	ing the month		-			
Class of shares Issuable			Movement during the month			=			
Issuable Granted Exercised Cancelled Lapsed									
1. Post-IPO share option scheme adopted on 26 May 2008 Ordinary shares 51,532,338 2		Granted	Exercised	Cancelled	Lapsed				
share option scheme adopted on 26 May 2008 Ordinary shares 51,532,338 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	1. Post-IPO				1				
Scheme adopted on 26 May 2008 Ordinary shares Ordinary share									
On 26 May 2008 Ordinary shares 51,532,338 2. (
Cordinary shares 51,532,338									
2							51 532 338		
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) N/A Total funds raised during the month from exercise of	ordinary shares						31,552,550		
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) N/A Total funds raised during the month from exercise of									
(/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) N/A Total funds raised during the month from exercise of	2								
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	2.								
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of									
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	(/ /)								
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of	shares								
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of	(Note 1)								
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A Total funds raised during the month from exercise of									
	<u> </u>								
	_ (/ /)								
Total A. (Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$	shares								
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)								
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of									
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of									
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of									
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of				Total A. (Ordi	nary shares)	N/A			
Total funds raised during the month from exercise of				(Prefer	ence shares)	N/A			
Total funds raised during the month from exercise of				(Other class)	N/A			
	Total funds raised duri	ng the month t	from exercise of	,	,				
				N/A					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	- 				_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	(/ /) - -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mm/yyyy)	Total	B. (Ordi	nary shares) <u>N/A</u>	<u>.</u>	_
		•	ence shares) N/A Other class) N/A		-
		(onici ciass) <u>IN/P</u>	L	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	ouistunung	monu		111011011		
	_ _ _					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u></u>					
G: 1 ('C1' : 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)	<u> </u>				-	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
··	<u> </u>					
	<u> </u>					
G(1 1 ('C1' (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) <u>N/A</u> ence shares) N/A		_
				Other class) N/A		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of about issuable				
			Class of shares issuable (Note 1)	-			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
	0 %	At mrice State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		I	on Maill	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State 10. Other Issue and allotment (Please specify): currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Total E.

(Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$

Remarks (if any):
Submitted by: Mr. Lin Qian
Title <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.