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A8 New Media Group Limited
A8新媒體集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 800)

**POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING
HELD ON 12 AUGUST 2016**

**POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 12
AUGUST 2016**

The Board is pleased to announce that the ordinary resolution as set out in the notice of the EGM contained in the Circular was duly approved by the Independent Shareholders by way of poll at the EGM held on 12 August 2016.

Reference is made to the circular of the Company dated 27 July 2016 (“**Circular**”) in relation to the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 12 AUGUST 2016

The Board is pleased to announce that the ordinary resolution proposed at the EGM held on 12 August 2016 has been duly passed by the Independent Shareholders by way of poll as more than 50% of the votes were cast in favour of the resolution. The poll results are as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve, confirm and ratify the SP Agreement and to approve the formation of the joint venture company between 深圳市雲海情天文化傳播有限公司, a wholly-owned subsidiary of the Company, and 深圳市浩祥投資有限公司 (“ JV Formation ”) as a result of the completion of the Acquisition and to authorise one of the directors of the Company to take all steps as he/she may in his/her discretion consider as necessary, expedient or desirable to implement or give effect to the SP Agreement and the transactions contemplated thereunder and the JV Formation.	20,376,439 (100.00%)	0 (0.00%)

As all of the votes were cast in favour of the resolution, the ordinary resolution proposed at the EGM was duly passed.

As stated in the Circular, the Acquisition was subject to the approval of the Independent Shareholders at the EGM. The Guarantor, who indirectly owns the entire equity interest of Purchaser B and is its sole director, is considered to have a material interest in the Acquisition. Accordingly, the Guarantor and his associates have abstained from voting on the resolution approving the SP Agreement and the transactions contemplated thereunder at the EGM.

As at the date of the EGM, the number of issued Shares was 1,835,192,628 Shares, among which 617,713,398 Shares were held by the Shareholders who were required to abstain from voting or to abstain from voting in favour at the EGM pursuant to the Listing Rules and the remaining 1,217,479,230 Shares were held by the Independent Shareholders, which was the total number of Shares entitling the holders to attend and vote for or against the resolution at the EGM. Save as disclosed above, to the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, no other Shareholder was required to abstain from voting at the EGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the resolution at the EGM according to Rule 13.40 of the Listing Rules.

Save as disclosed above, none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting at the EGM.

The Company's branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll at the EGM.

By Order of the Board
A8 New Media Group Limited
Liu Xiaosong
Chairman

Hong Kong, 12 August 2016

As at the date of this announcement, the Board of the Company comprises:

- (1) executive Directors namely Mr. Liu Xiaosong and Mr. Liu Pun Leung; and*
- (2) independent non-executive Directors namely Mr. Chan Yiu Kwong, Ms. Wu Shihong and Mr. Li Feng.*