

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	ew Media Group Limit /2015	ed	
I. Movements in Authorised Share Ca			
1. Ordinary Shares			
(1) Stock code : <u>800</u> Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding month	3,000,000,000	0.01	30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	0.01	30,000,000
(2) Stock code : Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/07/2015

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,715,192,628			
Increase/ (decrease) during the month	120,000,000		· · · · · · · · · · · · · · · · · · ·	
Balance at close of the month	1,835,192,628			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dui	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
share option scheme adopted						
on 26 May 2008						
Ordinary shares						50,661,118
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised duri		from exercise of				
options (State currency	7)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u>, , , , , , , , , , , , , , , , , , , </u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, , ,)					
						
0. 1 1 222 5						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) N/A	1	
			(Prefere	ence shares) N/A	Λ	- -
			(0	Other class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Type of Issue At price: State currency At price: State currency Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) At price: State currency At price: State currency EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue					the month
At price Currency date (dd/mm/yyyy)							
Class of shares issuable (Note 1) 2. Open offer At price: State currency HKD (Jate: (dd/mm/yyyy) 3. Placing At price: State share currency share (Note 1) EGM approval date: (dd/mm/yyyy) (N/A) 120,000,0 00 Class of shares issuable (N/A) 120,000,0 00 Class of shares issuable (N/A) 120,000,0 00 EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	1.	Rights issue			(/ /)		
State currency					(/ /)		
State currency							
date: (dd/mm/yyyy) EGM approval date: (/ /) Blacing At price: State currency							
HKD O.57 (Note 1) State currency State currency State currency State Class of shares issuable Class and allotment (22/07/2015 date : (dd/mm/yyyy) (Maxwell) (dd/mm/yyyy) (Maxwell) (Maxwel	2.	Open offer	At price : State currency		(/ /)		
3. Placing At price: State currency At price: State currency Begin approval date: (dd/mm/yyyy) EGM approval date: (N/A) Class of shares issuable (N/A) Class of shares issuable (N/A) Issue and allotment (N/A) Issue and allotment (N/A) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)					(/ /)		
3. Placing At price: State currency At price: State currency Begin approval date: (dd/mm/yyyy) EGM approval date: (N/A) Class of shares issuable (N/A) Class of shares issuable (N/A) Issue and allotment (N/A) Issue and allotment (N/A) EGM approval date: (dd/mm/yyyy) EGM approval date: (///)							
3. Placing At price: State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency State currency							
Class of shares issuable 120,000,0 00	3.	Placing	At price : State sha	are Issue and allotment	(22/07/2015		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					(N/A)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date:							
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /)							
Bow approvar date:	4.	Bonus issue			(/ /)		
1					(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pri	ce: State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At pri	ce: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		shares of issued the repurs	of new of issuer shares of during issuer month which may suant reto pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
10.	Other (Please specify):	At price : State	Class of shares issuable (Note 1) (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
			Total E. (Ordinary shares) 120.0 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$	00,000

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	120,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Ms. Gao Keying
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.