

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



A8 Digital Music Holdings Limited

A8 電媒音樂控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 800)

**RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES
FOR EVERY EXISTING SHARE HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-RIGHTS BASIS**

Reference is made to the circular (“**Circular**”) of A8 Digital Music Holdings Limited (“**Company**”) dated 30 January 2013 in relation to, among other matters, the Rights Issue. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

Pursuant to the expected timetable for the Rights Issue set out in the Circular, the last day of dealings in the Shares on a cum-rights basis was Wednesday, 20 February 2013. The closing price per Share as quoted on the Stock Exchange on Wednesday, 20 February 2013 was HK\$0.56.

Dealings in the Shares on an ex-right basis shall commence on Thursday, 21 February 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional advisers. Any Shareholders or other persons dealing or contemplating dealing in any Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any persons dealings in the nil-paid Rights Shares during such period, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

By order of the Board
A8 Digital Music Holdings Limited
Liu Xiaosong
Chairman and Executive Director

Hong Kong, 20 February 2013

As at the date of this announcement, the board of Directors comprises of:

- (1) executive Directors namely Mr. Liu Xiaosong and Mr. Lu Bin; and*
- (2) independent non-executive Directors namely Mr. Chan Yiu Kwong, Mr. Zeng Liqing and Ms. Wu Shihong.*