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A8 Digital Music Holdings Limited
A8 電媒音樂控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 800)

**POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING
HELD ON 11 DECEMBER 2012**

The Board is pleased to announce that the ordinary resolutions as set out in the notice of the EGM contained in the Circular were duly approved by the Independent Shareholders by way of poll at the EGM held on 11 December 2012.

Reference is made to the circular of A8 Digital Music Holdings Limited (the “**Company**”) dated 20 November 2012 (the “**Circular**”) in relation to, among other things, the Second Duomi Music Share Subscription Agreement and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The Board is pleased to announce that the ordinary resolutions proposed at the EGM held on 11 December 2012 have been duly passed by the Independent Shareholders by way of poll as more than 50% of the votes were cast in favour of the resolutions. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	The subscription agreement dated 17 September 2012 (the “ Second Duomi Music Share Subscription Agreement ”), and the terms and conditions thereof and the transactions contemplated thereunder and the implementation thereof be and are hereby confirmed, ratified and approved.	609,099 (100%)	0 (0%)
2.	The board of directors of the Company (the “ Board ”) be and is hereby authorised to take all such actions and sign all documents, agreements or deeds on behalf of the Company as the Board shall in its absolute discretion as it considers necessary or desirable to implement and give effect to the Second Duomi Music Share Subscription Agreement and the transactions contemplated thereunder.	609,099 (100%)	0 (0%)

As a majority of the votes were cast in favour of each of the resolutions 1 and 2, all such ordinary resolutions were duly passed.

Pursuant to rule 14A.54 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any connected person with a material interest in the proposed transaction, and any shareholder with a material interest in the transaction and their associates, shall abstain from voting on the relevant resolutions at the EGM. As disclosed in the Circular, Mr. Liu has a material interest in the transaction contemplated under the Second Duomi Music Share Subscription Agreement. Therefore, Mr. Liu and his Associates will be required to abstain from voting at the EGM. As at the date of the EGM, the number of issued shares of the Company (the “**Shares**”) was 476,282,376 Shares, among which 190,927,954 Shares are held by Mr. Liu and his associates; the independent shareholders hold 285,354,422 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions at the EGM.

There was no Shares entitling the holders to attend and vote only against the ordinary resolutions at the EGM, and none of the shareholders of the Company have stated their intention in the Circular to vote against any of the ordinary resolutions at the EGM.

The Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll at the EGM.

By Order of the Board
A8 Digital Music Holdings Limited
Liu Xiaosong
Chairman

Hong Kong, 11 December 2012

As at the date of this announcement, the Board of the Company comprises:

- (1) executive Directors namely Mr. Liu Xiaosong and Mr. Lu Bin; and*
- (2) independent non-executive Directors namely Mr. Chan Yiu Kwong, Mr. Zeng Liqing and Ms. Wu Shihong.*