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A8 Digital Music Holdings Limited
A8 電媒音樂控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 800)

Voluntary Announcement on Price Sensitive Information

The board of directors (the “**Board**”) of A8 Digital Music Holdings Limited (the “**Company**”) wishes to state that the Company is conducting negotiations relating to a discloseable and connected transaction (the “**Transaction**”) which is of a price-sensitive nature and discloseable under Rule 13.23 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Upon all parties of the Transaction have reached agreement and entered into relevant contracts, the Company would immediately publish an announcement and would comply with all the relevant requirements of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
A8 Digital Music Holdings Limited
Liu Xiaosong
Chairman and Executive Director

Hong Kong, 14 September 2012

As at the date of this announcement, the Board comprises:

- (1) Executive directors namely Mr. Liu Xiaosong, Mr. Lu Bin; and*
- (2) Independent non-executive directors namely Mr. Chan Yu Kwong, Mr. Zeng Liqing and Ms. Wu Shihong.*