

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|---|-------------------------------------|----------------------------------|---|--|--|--|
| Name of Issuer A8 Digital Music Holdings Limited Oate Submitted 06/08/2012 | | | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>800</u> Desc | ription: Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value <i>HKD</i> | Authorised share capital <i>HKD</i> | | | |
| Balance at close of preceding month | 3,000,000,000 | 0.01 | 30,000,000 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 3,000,000,000 | 0.01 | 30,000,000 | | | |
| (2) Stock code :Desc | ription : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/07/2012

| Stock code : Desc | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code :Desc | ription : | | |
| Stock code :Desc | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code :Desc | No. of other | Par value (State | Authorised share capital |
| | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 476,282,376 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 476,282,376 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares | | Movement during the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | |
|---|---------|---------------------------|---------------|--|--|-----------|--|--|
| issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1. Pre-IPO | | | | • | | | | |
| share option | | | | | | | | |
| scheme | | | | | | | | |
| Exercise Price: | | | | | | | | |
| HKD0.16-0.91 | | | | | | | | |
| Max. of shares | | | | | | | | |
| issuable: | | | | | | | | |
| 18,702,400 | | | | | | | | |
| Approved Date: | | | | | | | | |
| 26/05/2008 | | | | | | | | |
| Ordinary shares | | | | | | | | |
| (Note 1) | | | | | | | | |
| 2. Post-IPO share | | | | | | | | |
| option scheme | | | | | | | | |
| Maximum | | | | | | | | |
| number: | | | | | | | | |
| 44,052,800 | | | | | | | | |
| Approved Date: | | | | | | | | |
| 26/05/2008 | | | | | | | | |
| Ordinary shares | | | | 823,675 | | 9,695,956 | | |
| (<i>Note 1</i>) | | | | | | | | |
| 3. | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| $\frac{\text{Shares}}{(Note 1)}$ | | | | | | - | | |
| (Note 1) | | | Tatal A (Oud | : | NT/A | | | |
| | | | Total A. (Ord | • | | | | |
| | | | , | rence shares) | | | | |
| | | | | (Other class) | N/A | | | |
| Total funds raised during the month from exercise of | | | | | | | | |
| options (State currency | •) | | N/A | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| 1. | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | _ | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | - | | | | |
| (/ /) Stock code (if listed) Class of shares | · | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | - - | | | | |
| (/ /) | | | | | |
| Ct = -1 1- (:f1:-t1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> | | - - |
| | | (| Other class) N/A | <u> </u> | - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|---|--|--|
| 1. | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| <u>L.</u> | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (| | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T . 10 . 'O " | 1 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | |
| | | , | | hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$ | | - |
| | | | | Other class) $\frac{N/A}{N/A}$ | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1 | | |
| 2 | | |
| 3 | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |

For Main Board and GEM listed issuers

| | Type of Issue | | | · · | Bou | No. of new shares of issuer issued during the month pursuant thereto | No. of new |
|----|----------------------|-----------------------------|---|-------|-----|---|------------|
| | 7, | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | | | No. of new hares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|-----|--|---|--------|--|--|
| - | Type of Issue | | | | the month |
| | | Class of shares issuable(Note 1) | _ | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| 10 | Other | Class of shares issuable (Note 1) | _ | | |
| 10. | Other (Please specify): At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | | |
| | | EGM approval date: (dd/mm/yyyy) | | | |
| | | Total E. (Ordinary sh (Preference sh (Other o | nares) | N/A | |
| | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) |) N/A | |
| | | | (2) |) N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | |
|-------------------|--|-------------|---|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | _ |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | _ |
| Submitted by: | Mr. Liu Xiaosong | | |
| Title: | Director | | |
| Discrete Con- | Director | | |
| (Director, Seci | retary or other duly authorised officer) | | |
| | | | |
| | | | |
| | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.