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A8 Digital Music Holdings Limited
A8 電媒音樂控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 800)

**POLL RESULTS AT THE ANNUAL GENERAL MEETING
HELD ON 25 MAY 2012**

At the annual general meeting (the “AGM”) of A8 Digital Music Holdings Limited (the “Company”) held on 25 May 2012, all the proposed resolutions as set out in the notice of the AGM were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors (the “ Directors ”) and auditors of the Company for the year ended 31 December 2011.	213,677,905 (100%)	0 (0%)
2.	(a) To re-elect Mr. Lu Bin as an executive Director.	213,677,905 (100%)	0 (0%)
	(b) To re-elect Ms. Wu Shihong as an independent non-executive Director.	213,677,905 (100%)	0 (0%)
	(c) To re-elect Mr. Liu Xiaosong as an executive Director.	213,677,905 (100%)	0 (0%)
	(d) To re-elect Mr. Zeng Liqing as an independent non-executive Director.	213,677,905 (100%)	0 (0%)
	(e) To authorize the board of Directors (the “ Board ”) to fix the respective directors’ remuneration.	213,677,905 (100%)	0 (0%)
3.	To re-appoint Ernst & Young as auditors of the Company and to authorize the Board to fix their remuneration.	213,677,905 (100%)	0 (0%)
4.	To grant a general mandate to the Directors to repurchase shares of the Company (the “ Shares ”) not exceeding 10% of the issued share capital of the Company as at the date of passing of this resolution.	213,677,905 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to issue additional Shares not exceeding 20% of the issued share capital of the Company as at the date of passing of this resolution.	212,081,905 (99.25%)	1,596,000 (0.75%)
6.	To extend the general mandate granted to the directors to issue additional Shares under resolution 5 by the aggregate nominal amount of the Shares repurchased by the Company under resolution 4.	212,081,905 (99.25%)	1,596,000 (0.75%)

As a majority of the votes were cast in favour of each of the resolutions 1 to 6, all such ordinary resolutions were duly passed.

As at the date of the AGM, the number of issued Shares of the Company was 476,235,256 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions at the AGM.

There were no restrictions on any shareholder to cast votes on any of the proposed resolutions at the AGM. The total number of Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM is Nil, and none of the shareholders of the Company have stated their intention in the Company's circular dated 19 April 2012 to vote against any of the resolutions at the AGM. Furthermore, none of the shareholders of the Company is required to abstain from voting on any of the resolutions at the AGM.

The Company's branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the poll at the AGM.

By Order of the Board
A8 Digital Music Holdings Limited
Liu Xiaosong
Chairman

Hong Kong, 25 May 2012

As at the date of this announcement, the Board of the Company comprises:

- (1) executive Directors namely Mr. Liu Xiaosong and Mr. Lu Bin; and*
- (2) independent non-executive Directors namely Mr. Chan Yiu Kwong, Mr. Zeng Liqing and Ms. Wu Shihong.*