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A8 Digital Music Holdings Limited
A8 電媒音樂控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 800)

**SUPPLEMENTAL ANNOUNCEMENT
CONNECTED TRANSACTIONS
IN RELATION TO
THE DISPOSALS OF BEIJING HAIDE AND BEIJING ZHENGSHANGYOU**

Reference is made to the announcement of the Company dated 28 April 2011 in relation to the Beijing Haide Disposal and the Beijing Zhengshangyou Disposal. The Board would like to provide supplemental information regarding the unaudited financial figures of Beijing Zhengshangyou for the year ended 31 December 2009 in this announcement.

Reference is made to the announcement of the Company dated 28 April 2011 in relation to the Beijing Haide Disposal and the Beijing Zhengshangyou Disposal (“**Announcement**”). Unless the context otherwise required, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board would like to provide supplemental information regarding the unaudited financial figures of Beijing Zhengshangyou for the year ended 31 December 2009 in this announcement.

SUPPLEMENTAL FINANCIAL INFORMATION OF BEIJING ZHENGSHANGYOU

The unaudited losses (both before and after taxation and extraordinary items) of Beijing Zhengshangyou for the year ended 31 December 2009 was approximately RMB20,040.44 (equivalent to approximately HK\$23,576.99).

The unaudited net asset of Beijing Zhengshangyou as at 31 December 2009 was approximately RMB 541,000.32 (equivalent to approximately HK\$636,470.96).

By Order of the Board
A8 Digital Music Holdings Limited
Liu Xiaosong
Chairman and Executive Director

Hong Kong, 4 May 2011

As at the date of this announcement, the Board of the Company comprises:

- (1) Executive Director Mr. Liu Xiaosong;*
- (2) Non-Executive Directors namely Mr. Li Wei and Ms. Ho Yip, Betty; and*
- (3) Independent Non-Executive Directors namely Mr. Chan Yiu Kwong, Mr. Hui, Harry Chi and Mr. Zeng Liqing.*