

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer A8 Di Date Submitted 03/03/	gital Music Holdings l	Limited			
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : 800 Description : Ordinary Shares					
	No. of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>		
Balance at close of preceding month	3,000,000,000	0.01	30,000,000		
Increase/(decrease)					
Balance at close of the month	3,000,000,000	0.01	30,000,000		
(2) Stock code :Desc	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month		<u> </u>			

28/ 02/ 2011

Stock code : Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Desc	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	466,180,216					
Increase/ (decrease) during the month	0					
Balance at close of the month	466,180,216					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM					the month pursuant	issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and					=			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Pre-IPO								
share option								
scheme								
Exercise Price:								
HKD0.16-0.91								
Max. of shares								
issuable:								
18,702,400								
Approved Date:								
26/05/2008								
Ordinary shares						534,060		
(Note 1)								
2. Post-IPO share								
option scheme								
Maximum								
number:								
44,052,800								
Approved Date:								
26/05/2008								
Ordinary shares			542,050			5,440,996		
(Note 1)								
3.								
(/ /)								
shares								
(Note 1)								
		To	otal A. (Ordin	nary shares)	N/A			
			(Prefere	ence shares)	N/A			
			((Other class)	N/A			
Total funds raised during the month from exercise of								
options (State currency		om exercise of	N/A					
phono (since currency)								

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4.					
	- 				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		D (O1)	nonzi ghomos) AT/A		
	Total		nary shares) <u>N/A</u> ence shares) N/A		<u>-</u>
			Other class) N/A		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>L.</u>	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
	_					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		T-4-1 C (O "			
				hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$		-
				Other class) $\frac{N}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable (Note I) 1. Rights issue At price: State currency Class of shares issuable (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note I) 2. Open offer At price: State currency Class of shares issuable (Note I) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Mote I) 3. Placing At price: State currency Class of shares issuable (///) (Mote I) Class of shares issuable (///) (Mote I) Class of shares issuable (///) (Mote I) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (////) (Mote I) State and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (////) Class of shares issuable (/////) Class of shares issuable (////////////////////////////////////			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue		Type of Issue						the month
At price: currency Class of shares issuable (// /)								
Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue			(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) (//) Class of shares issuable (/ /) (//) Bomus issue Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) (//) Class of shares issuable (/ /) (//) Bonus issue Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
Class of shares issuable								
Class of shares issuable 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (dd/mm/yyyy) Class of shares issuable (Mote 1) 4. Bonus issue Issue and allotment date: (///) EGM approval date: (///) EGM approval date: (///)	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
Bow approvar auc.	4.	Bonus issue			(/ /)		
(dd/iiii/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		,	OI MAIN	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						monui
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10		Class of shares issuable(Note 1)		
10.	Other (Please specify): At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other class	es) N/A	
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) N/A	
			(2) N/A	
To	otal increase / (decrease) in preference shares du	N/A		
To	otal increase / (decrease) in other classes of share	N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
			<u> </u>
			<u> </u>
			<u> </u>
Submitted by:	Mr. Liu Xiaosong		
Title:	<u>Director</u>		
Title.	Director		
(Director, Sec	cretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.