

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer  A8 Digital Music Holdings Limited  Date Submitted  03/06/2014				
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>800</u> Do	escription:	Ordinary	/ Snares	
	No.	of ordinary shares	Par value <i>HKD</i>	Authorised share capital <i>HKD</i>
Balance at close of preceding mont	th 3,0	00,000,000	0.01	30,000,000
Increase/(decrease)				
Balance at close of the month	3,0	00,000,000	0.01	30,000,000
(2) Stock code :De	escription:			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/05/2014

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,428,847,128			
Increase/ (decrease) during the month	0			
Balance at close of the month	1,428,847,128			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
share option						
scheme adopted						
on 26 May 2008						
Ordinary shares				629,520		48,406,141
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{snares}}{(Note 1)}$						
(Note 1)						
			Total A. (Ordi	nary shares)	N/A	
				ence shares)		
			,	Other class)		
Total funds raised during	ng the month f	from exercise of	•			
options (State currency			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u>, , , , , , , , , , , , , , , , , , , </u>					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , , )					
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , , , )					
	<del></del>					
0. 1 1 222 5						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares) N/A	1	
			(Prefere	ence shares) N/A	Λ	- -
			(0	Other class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
( / / ) shares (Note 1)  Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable (Note 1)  1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment (/ / / )  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Class of shares issuable   Class of shares iss		Type of Issue						the month
Class of shares issuable (// / )   Class of shares issuable (// / )   Class of shares issuable (// / )   Class of shares issuable (// )								
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment ( / / )	1.	Rights issue			( / /	)		
Class of shares issuable (Note 1)   State (dd/mm/yyyy)					( / /	)		
Class of shares issuable (Note 1)   State (dd/mm/yyyy)								
date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable								
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  Class of shares issuable ( / / )  Issue and allotment ( / / )  State ( / / )  EGM approval date: ( / / )  Glass of shares issuable ( / / )  EGM approval date: ( / / )	2.	Open offer	At price : State currency		( / /	)		
State   State   Currency   State   State   Currency   State   Class of shares issuable   Class of sh					( / /	)		
State   State   Currency   State   State   Currency   State   Class of shares issuable   Class of sh								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / )								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Edit approvar date:	4.	Bonus issue			( / /	)		
(33,111,1))				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer shares of issuer issued during the month pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	_
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
10			Class of shares issuable (Note 1)	-
10.	Other (Please specify):	At price : State currency	— Issue and allotment date: (dd/mm/yyyy) ( / / )	
			EGM approval date: (dd/mm/yyyy)	
			Total E. (Ordinary sha (Preference sha (Other c	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issuers)	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Ms. Gao Keying
Sacrificed by: 1115. Out 120ying
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.